

No Ratio Mortgage Loan

Using Assets to Qualify



Designed for High
Net Worth Borrowers



No Income or
Employment Required



Primary, Secondary &
Investment Properties

No Liquidation of Assets Required!

- Post-Close Assets Needed to Qualify =
Loan Amount + 60 Months Debt Obligations
- Qualify Using Eligible Assets
 - 100% of checking, savings, money market, savings bonds, and CDs
 - 80% of stocks, mutual funds, bond funds, and retirement assets for borrowers over 59 ½
 - 70% of retirement assets for borrowers under 59 ½
 - 50% of Crypto focused mutual or ETF funds
 - 25% of Bitcoin & Ethereum in Coinbase
- 6 Months of Statements Required
- Loan Amounts Up to \$3.5M
- Credit Scores as Low as 660
- No Debt-to-Income Ratio Requirements
- Purchase, Rate & Term, or Cash-Out

